

# Shell Overseas Contributory Pension Fund (SOCPF)



## Discretionary Death Benefit Form - Death of an Incapacity Pensioner

This form is for members of the Shell Overseas Contributory Pension Fund (SOCPF) who are in receipt of an Incapacity Pension. Please return this completed form to the Pensions Administration Team, Trustee Services Unit, FT/P, Shell Centre, London, SE1 7NA.

First Name(s)	Last Name	Pension Number

If I die before Pension Age while in receipt of an incapacity pension I would like any lump sum death benefit to be paid to:

Beneficiary's full name and address	Relationship (if any)	Proportion of the Benefit (%)*

\*If you are nominating more than one beneficiary the proportion of the benefit must total 100%

Signature of member	
Date	

I understand that my Employing Company is under no obligation to follow my preference expressed above but that my wishes will be given proper consideration should the need arise.

### NB Member's attention is drawn to the notes below

#### Notes

- (i) If you die before Pension Age whilst in receipt of a Incapacity Pension a lump sum of three years' Pensionable Salary, less the amount of any commutation lump sum taken, may be payable at the discretion of your last Employing Company to your Qualifying Spouse, children or grandchildren, parents or grandparents, brothers or sisters or to someone who is dependent on you during your lifetime. It may be divided between two or more individuals.
- (ii) If you specifically prefer to exclude anyone, who would normally be eligible, from receiving the discretionary death in service benefit, this should also be indicated on the form.