

# Shell Overseas Contributory Pension Fund (SOCPF)



## Additional Voluntary Contribution - Death Benefit Form

This form is for members of the Shell Overseas Contributory Pension Fund (SOCPF) who wish to nominate a beneficiary to receive any benefits payable from my Additional Voluntary Contribution (AVC) arrangement. Please return the completed signed form to the Pensions Administration Team, Trustee Services Unit, FT/P, Shell Centre, London, SE1 7NA.

First Name(s)	Last Name	Pension Number

In the event of my death I would prefer that any benefits payable from my AVC arrangement, should be paid to the person(s) specified below:

Beneficiary's full name and address	Relationship (if any)	Proportion of the Benefit (%)*

\*If you are nominating more than one beneficiary the proportion of the benefit must total 100%

Signature	
Date	

I understand that the Trustee is under no obligation to follow my preference expressed above but that my wishes will be given proper consideration should the need arise.

### NB Member's attention is drawn to the notes below

#### Notes

The benefits payable from the AVC Arrangement on the death of a member are:-

- I. the return of Member contributions paid to the Arrangement with interest and bonuses; and
- II. the balance of a pension guaranteed for five years where the member has died within 5 years of the start of payment of pension

You may inform the Trustee of how you would like the AVC Death Benefits to be distributed and the Trustee will take your wishes into account when deciding how to distribute the Benefits. The beneficiaries may normally be only the member's qualifying spouse, children, parents, grandparents, brothers, sisters and/or dependants.

Because the Trustee cannot be legally compelled to follow the your wishes, the AVC Death Benefits does not form part of a Member's Estate for Inheritance Tax (IHT) purposes and are therefore not liable to IHT.